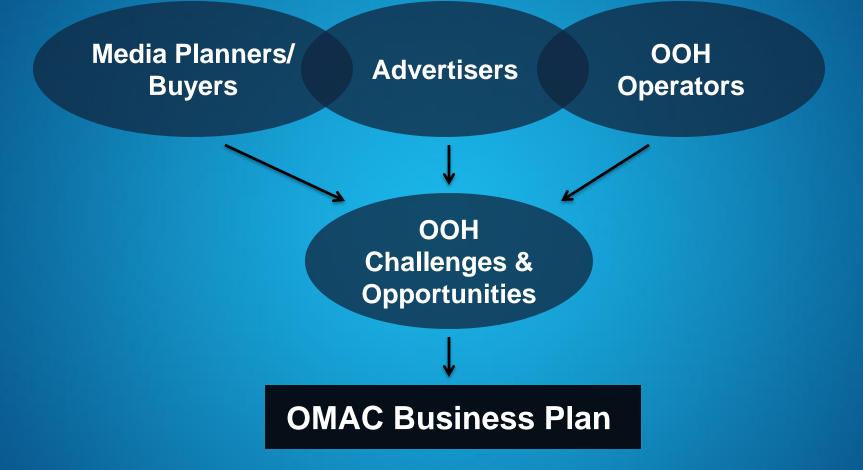
A View From the Americas

Rosanne Caron, President Out-of-Home Marketing Association of Canada OMAC





Industry Stakeholder View







Embrace Convergence of Digital, Mobile & Social Media

- Leadership role in tracking consumer trends and interaction with OOH
- Global syndicated tracking would provide common information across countries



2012 Holiday Initiative Campaign, OMAC





Embrace Convergence of Digital, Mobile & Social Media

Partner with advertisers on tests

Develop 'Best Practices' and promote learning







Develop Targeted Education Programs

Greater focus on educating advertisers

- Partner with industry trade associations to develop member programs
- Create OOH ambassadors within agencies to serve as a conduit for OOH information





Promote Creative Excellence

Promote OOH innovation and provide creative consultation



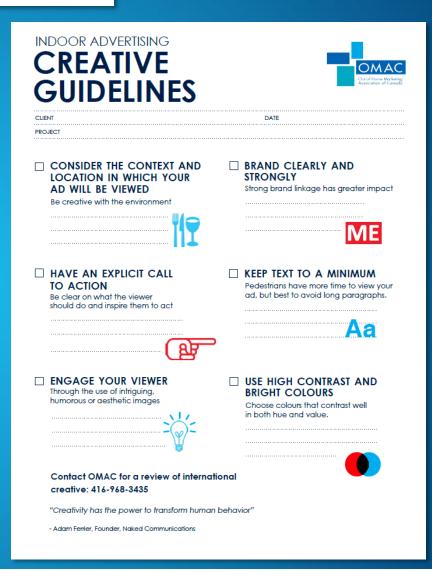






Promote Creative Excellence

 Develop creative resources: pre-testing tool, creative guidelines







Simplify the OOH Planning Process

Access to market intelligence resources that are user friendly

- Market Overview / Planner Tips
- Interactive Map System
- Planning Guide







Legislative Hurdles

- City of Toronto adopted a new bylaw in 2010 that subjects third party signs to an annual tax
- Created a huge financial burden on the OOH industry
- Tax rates range from \$1,100 to \$24,000 depending on size and type of sign
- In 2012 outdoor operators paid a total of \$10 million
- Outdoor companies are attempting to re-negotiate lease agreements; some signs are being removed





Industry Learning

- The industry needs to do a better job of promoting how it supports the local economy
- Develop better relationships with regulatory bodies
- Comply with by-laws illegal signs create mistrust and aid anti-billboard activists' efforts







Thank you

Rosanne Caron President **OMAC** rcaron@omaccanada.ca





